



LANGUAGE: ENGLISH

Invest and work with us!

Your chance for a strong energy investment in Turkey

Turkey is one of the most dynamic economies at the crossroads of Europe and Asia. Significant opportunities are opening up, particularly in the energy sector: Strategically located, with growing energy demand and a strong infrastructure, the country offers ideal conditions for sustainable, high-yield investments.

Our offer: Participation in a secure, long-term energy project with a focus on fuel storage and distribution

We are implementing a highly attractive energy project in the field of fuel storage and delivery within Turkey. This project is being implemented by a newly established company and offers an excellent investment environment in terms of both security and returns.

Our vision is to build a high-performance, efficient logistics and warehousing infrastructure that will make a strategic contribution to the national energy supply – for both residential and industrial customers. The planned corporate structure is a Turkish limited company (Ltd. or Inc.).



1. Wanted: 1–4 strategic investors for a long-term partnership

We specifically invite one to a maximum of four strategic investors to become part of our future-oriented project. Our goal is to build a solid, growth-oriented company with strong partners. Entry is achieved through the acquisition of company shares with clearly defined investment volumes and participation rates:

| Company shares (%) | Investment amount in US dollars |
|--------------------|---------------------------------|
| 10% | 5 Mio |
| 15% | 10 Mio |
| 20% | 15 Mio |
| 25% | 20 Mio |
| 30% | 25 Mio |
| 35% | 30 Mio |
| 40% | 35 Mio |
| 45% | 40 Mio |
| 49% | 44 Mio |

Note: Currently, the planned expansion requires up to USD 25 million in capital. The company is 100% debt-free and in the development phase—ideal for investors looking to get in early on a high-growth project.

2. Company valuation (implicit)

Based on the shares and the associated investment amounts, the company valuation is constantly increasing.

The formula for calculating the company valuation (post-money) is:

$$\text{Bewertung} = \frac{\text{Anlagebetrag}}{\text{Anteil in \%}} \times 100$$

| Company shares (%) | Investment amount in USD | Implied company valuation USD |
|--------------------|--------------------------|-------------------------------|
| 10% | 5 Mio | 50 Mio |
| 15% | 10 Mio | 66,67 Mio |
| 20% | 15 Mio | 75 Mio |
| 25% | 20 Mio | 80 Mio |
| 30% | 25 Mio | 83,33 Mio |
| 35% | 30 Mio | 85,71 Mio |
| 40% | 35 Mio | 87,5 Mio |
| 45% | 40 Mio | 88,89 Mio |
| 49% | 44 Mio | 90 Mio |

Observation: The valuation increases with increasing participation – investors receive relatively more share per invested dollar with higher investments → incentive for large investors.

2. Example return calculation

Assumption: The company is sold after 5 years for USD 150 million (exit scenario).

Formula:

$$\text{Rendite} = \left(\frac{\text{Exit-Wert des Anteils}}{\text{Investiertes Kapital}} - 1 \right) \times 100\%$$

| Company shares (%) | Investment amount in USD | Exit value (at USD 150 million) | Profit | Return (%) |
|--------------------|--------------------------|---------------------------------|---------------|-------------|
| 10% | 5 Mio | 15 Mio | 10 Mio | +200% |
| 15% | 10 Mio | 22,5 Mio | 12,5 Mio | +125% |
| 20% | 15 Mio | 30 Mio | 15 Mio | +100% |
| 25% | 20 Mio | 37,5 Mio | 17,5 Mio | +87,5% |
| 30% | 25 Mio | 45 Mio | 20 Mio | +80% |
| 35% | 30 Mio | 52,5 Mio | 22,5 Mio | +75% |
| 40% | 35 Mio | 60 Mio | 25 Mio | +71,4% |
| 45% | 40 Mio | 67,5 Mio | 27,5 Mio | +68,75% |
| 49% | 44 Mio | 73,5 Mio | 29,5 Mio | +67,05% |

Conclusion:

- Higher percentage returns for smaller investments (higher risk, lower investment).
- Absolute profit is significantly higher with larger investments, but percentage return decreases.
- Ideal for investors with a long-term investment horizon who are looking for value appreciation through exit.



Flexible participation models – tailored to your needs

Depending on your wishes and legal framework, different participation models are available:

- **Individual models:** Depending on the investment volume and objectives, we will work together to develop a suitable investment model.
- **Equity participation:** You acquire fixed shares in the company and receive a corresponding share in the profits.
- **Silent partnership:** Ideal for investors who wish to remain anonymous but still want to participate in the company's economic success.

Our energy project in Turkey

A modern fuel depot with an associated logistics structure is being built under the MINROGROUP-NEW-ENERGIE umbrella brand. The goal is to ensure the safe, efficient, and environmentally friendly supply of fuels such as diesel for industry, commerce, and public institutions.

Why you should invest:

- **Strategic relevance:** Fuel supply is an essential component of the infrastructure.
- **Growth market:** Increasing energy demand in Turkey and the region. Attractive
- **Returns:** Early entry into a highly scalable business model.
- **Legal certainty:** Clear legal structures and investment security.
- **Transparency and control:** direct opportunities for investors to participate.

Conclusion:

This project is aimed at visionary investors who want to not only contribute capital but also actively contribute to the development of a significant energy company in Turkey. If you are interested in an exclusive investment and want to become part of a long-term, strategically important project, we cordially invite you to a personal discussion.

Our reference: We already supply a large number of well-known customers from a wide range of industries – including hospitals, hotels and hotel chains, yachts, construction companies, and numerous other industrial enterprises.

Contact us for further information and a confidential initial consultation.

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For detailed project information we need the following documents from you:

1. Letter of Intent (LOI).
2. Proof of capital from a bank.



Investment information: Details, dates, offers and information are subject to change.

Legal Notice: All potential offers for investment opportunities should be sent exclusively to the following email address: info@minrogroup.com. Sending an offer for an investment opportunity to the above email address does not create a contractual relationship with MINROGROUP | MRG, MINROGROUP CONSULTING INVESTMENT, the companies affiliated with MINROGROUP Immobilien & Kapitalanlagen, or any investment fund managed or advised by the aforementioned companies ("MINROGROUP | MRG"), nor does it establish a payment claim on the part of the offeror. The creation of a contractual relationship and a payment claim always requires the conclusion of a written agreement between the offeror and MINROGROUP Immobilien & Kapitalanlagen, signed by the respective authorized signatories of MINROGROUP Immobilien & Kapitalanlagen and the offeror. The implied creation of a corresponding contractual relationship and a corresponding payment claim is excluded.

The past performance of an investment is neither a guarantee nor a reliable indicator of future performance. Every investment is subject to both opportunities and risks. The value of an investment, as well as the income resulting from it, can rise or fall. There is a risk that an investor could lose some or all of their invested capital.